November | 2026

verde AGRITECH

TSX: **NPK** | OTCQX: **VNPKF**

XPRIZE CARBON REMOVAL | MUSK FOUNDATION

We are not good enough for you to invest if you:

Are risk averse.

Just want to make a quick buck.

Expect delayed growth so you can earn dividends in the near term.

Are looking for a traditional potash company.

Don't deal well with changes.

Don't understand the difficulties in developing technologies and markets for innovative products.

Join our journey if you:

Want to change the world into a better place.

Are looking for a real-world technology developing company.

Want to help Brazilian farmers protect the Amazon.

Believe that Verde can make you and the planet healthier.

Have watched or will watch the *"Kiss the Ground" Netflix documentary*.

Care about soil biodiversity.

If you are risk averse don't buy our stock. Don't rely on anything in this presentation.

This presentation contains certain forward-looking information, which includes but is not limited to, statements with respect to Verde AgriTech Ltd's (the Company's) strategy, the commercial production of the Company's specialty fertilizer products ("Products"), design and building of a manufacturing facility, receipt of environmental permits, and the generation of cash flow. Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements of the Company to differ materially from the forward-looking information. Material risk factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to, the failure to obtain necessary regulatory approvals, risks associated with the mining industry in general (e.g., operational risks in development, exploration and production; delays or changes in plans with respect to exploration or development projects or capital expenditures; the uncertainty of estimates and projections relating to production, costs and expenses, and health, safety and environmental risks), commodity price, demand for the products in Brazil, exchange rate fluctuations and other risk factors set out in the Company's most recently filed Annual Information Form under the heading "Risk Factors". Currently, the Products are commercially produced and sold in Brazil, but the Company has no concrete guarantee that it will be able to reach the sale of 25 million tonnes of Product in the market. Should commercial demand for the Products fail to develop, the Company's business model may not be appropriate. Accordingly, readers should not place undue reliance on such forward-looking information. Material factors or assumptions used to develop such forward-looking information include, but are not limited to, the demand for the Products in Brazil, the ability to secure necessary permits, the ability to secure financing, and other assumptions set out in the Company's current technical report. The Company does not currently intend to update forward-looking information in this presentation except where required by law. Total resources include all categories unless otherwise stated. The grades detailed in this presentation are conceptual in nature. On May 26, 2022, the Company filed an updated Pre-Feasibility Study on SEDAR+. All technical information should be reviewed according to this Pre-Feasibility Study. Readers are cautioned not to rely solely on the summary of such information contained in this presentation and are directed to complete information posted on Verde's website (*www.investor.verde.ag*) and filed on SEDAR+ (www.sedarplus.ca) and any future amendments to such. Readers are also directed to the cautionary notices and disclaimers contained herein. Potential investors should conduct their own investigations as to the suitability of investing in securities of Verde AgriTech Ltd.

Investment highlights_

1. **Specialty Fertilizers for Sustainable Agriculture:** Offering tailored solutions that support sustainable farming practices.
2. **Global Adoption:** Products trusted and used by over 9,000 customers worldwide.
3. **Carbon Avoidance:** Reducing farmers' CO2 emissions through a sustainable production process with a minimized carbon footprint.
4. **Carbon Capture Potential Technology:** Utilizing enhanced rock weathering to permanently capture atmospheric CO2, contributing to climate change mitigation.
5. **Strategic Location:** Our operations are based in São Gotardo, Minas Gerais, Brazil, adjacent to a major food-producing region.
6. **ZERO CAPEX:** Installed production capacity of up to 3 million tonnes per year, with approximately C$86.29 million of EBITDA.
7. **Scalable Project:** Multi-generational mineral resources enable substantial future expansions, ensuring long-term project viability and scalability.

Mineral resources beside Brazil's farm belt

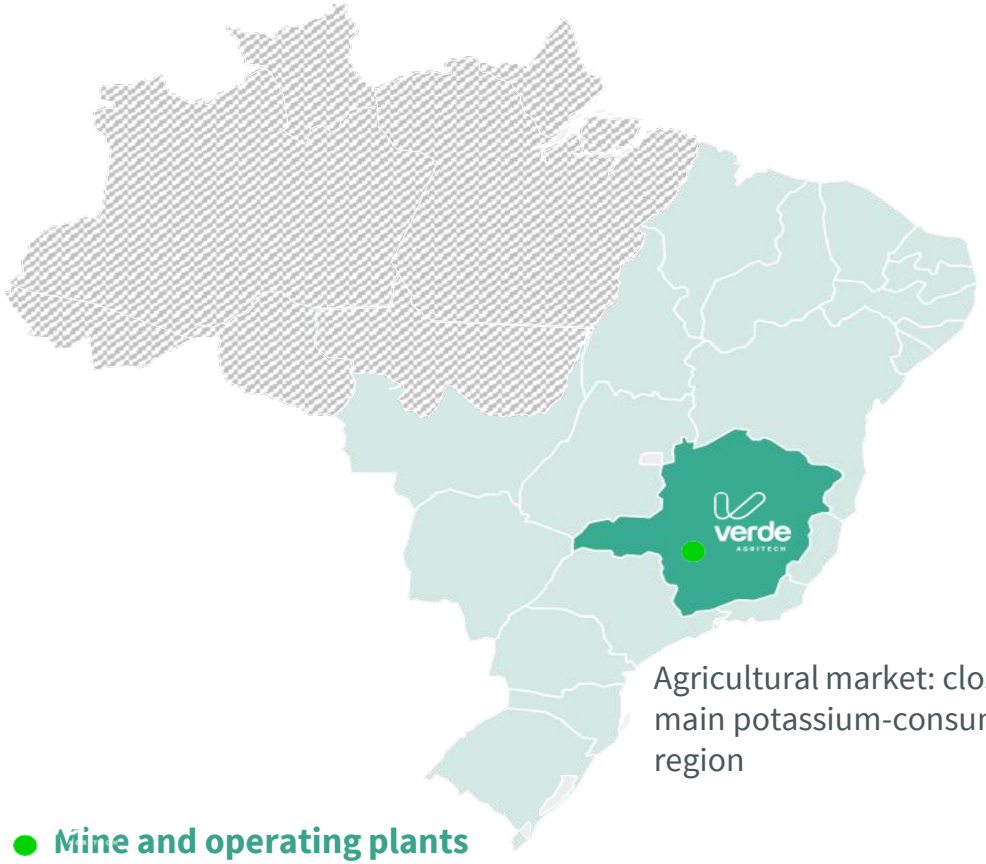
São Gotardo, Minas Gerais, Brazil, beside a major agricultural region

5.9 billion tonnes

Total resources approved by the Brazilian National Mining Agency (ANM).

3.32 billion tonnes

Resources certified under Canadian National Instrument 43-101(1).



Agricultural market: close to the main potassium-consuming region


Soybean


Coffee


Sugarcane

(1) NI 43-101 pre-feasibility study: 1.47 billion tonnes measured and indicated plus 1.85 billion tonnes inferred. Different resource categories carry different confidence levels.

Our production facilities_

Verde's production plants are based in São Gotardo, Minas Gerais State, Brazil.



Plant 1

Plant 1, with an annual production capacity of 0.6 million tons, utilizes a range of advanced technologies to optimize its operations. The incorporation of Micro S Technology, 3D Alliance, Cambridge Tech, and Bio Revolution contributes to the performance of the products while promoting operational efficiency and sustainability.



Plant 2

Plant 2, with an annual production capacity of 2.4 million tons, focuses exclusively on large-scale production. Its operations incorporate Cambridge Tech's advanced technology to support this objective efficiently.



Bioproduction Plant

The Bioproduction Plant specializes in large-scale production of carefully selected biological additives developed in the Microbiology Research Lab. These additives are integrated into products using Bio Revolution technology.

Our products_

Kaapy® _

A low carbon **multi-nutrient potassium specialty fertilizer** designed to enhance soil health and plant nutrition.

BAKS ® _

BAKS® is a combination of The Product plus other nutrients that can be chosen by customers.



source of:

K
Mn
Si
Mg

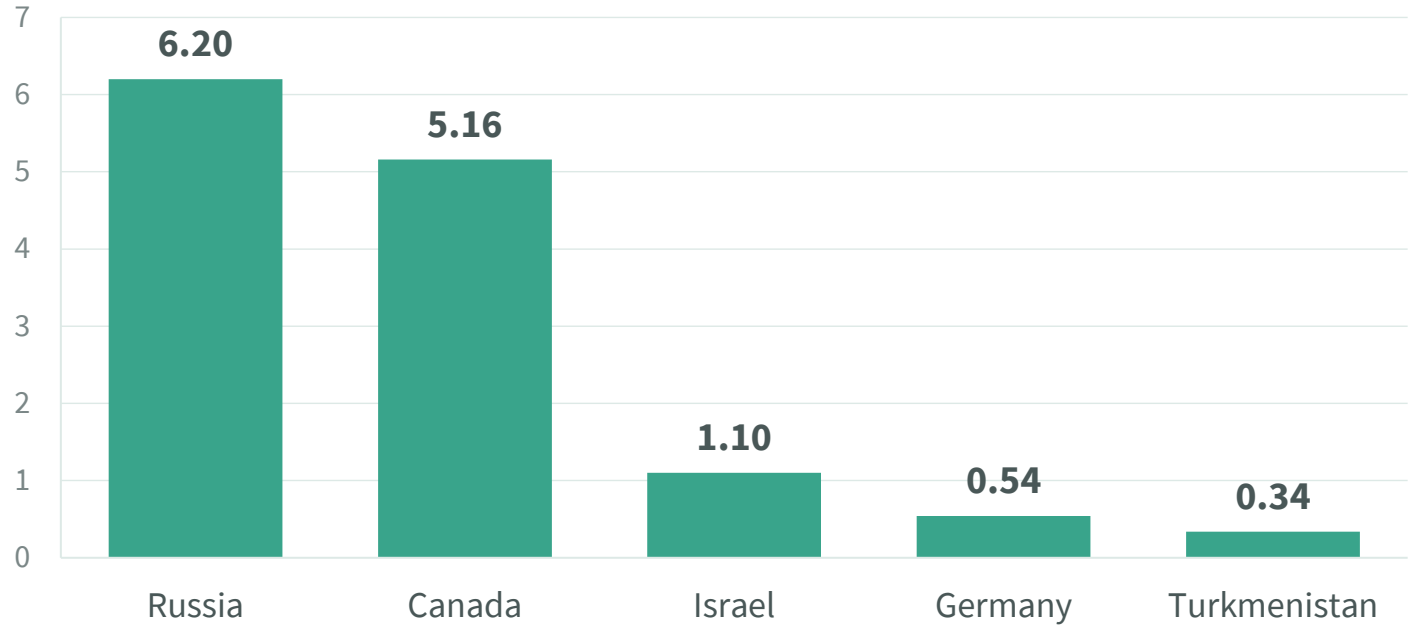


source of:

N
P
K
Zn
Si
Mg
S
B
Cu
Mn

Brazil depends on imported potassium

Major 2025 KCl origins, million tonnes



Local supply has strategic value

Import routes expose growers to foreign exchange, freight and supply disruptions.
Verde competes through delivered agronomic value and reliable local supply.

13.6 Mt

2025 Brazilian KCl imports

60% / 10%

Reference K_2O content: KCl / Verde

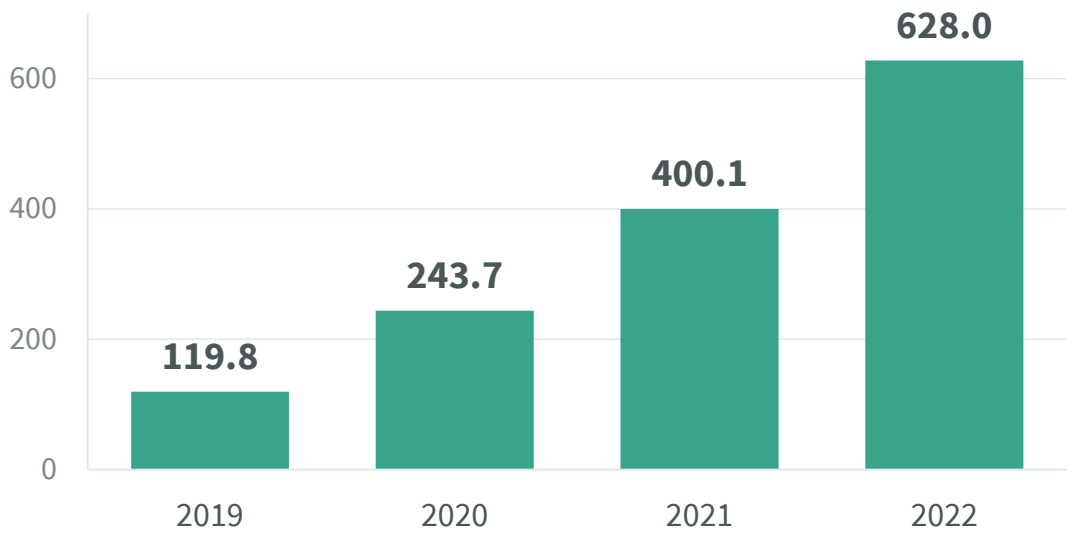
81.6 Mt (Verde at full capacity, 3,7% market Share)

Theoretical Verde product equivalent

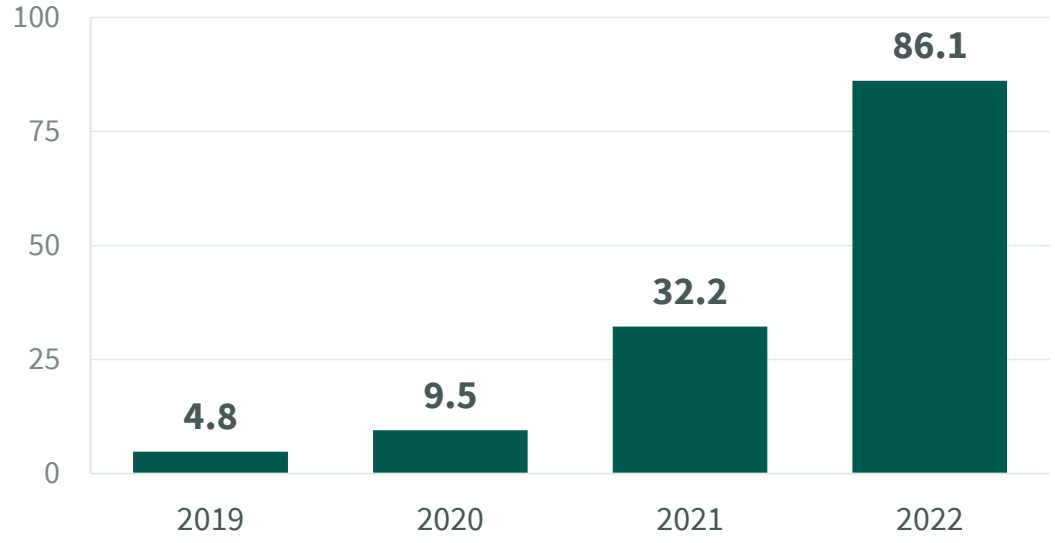
Volume grew 73.7% annually from 2019 to 2022

Four complete years. Volume CAGR and revenue CAGR measure different things.

Sales volume, thousand tonnes



Revenue, C$ million



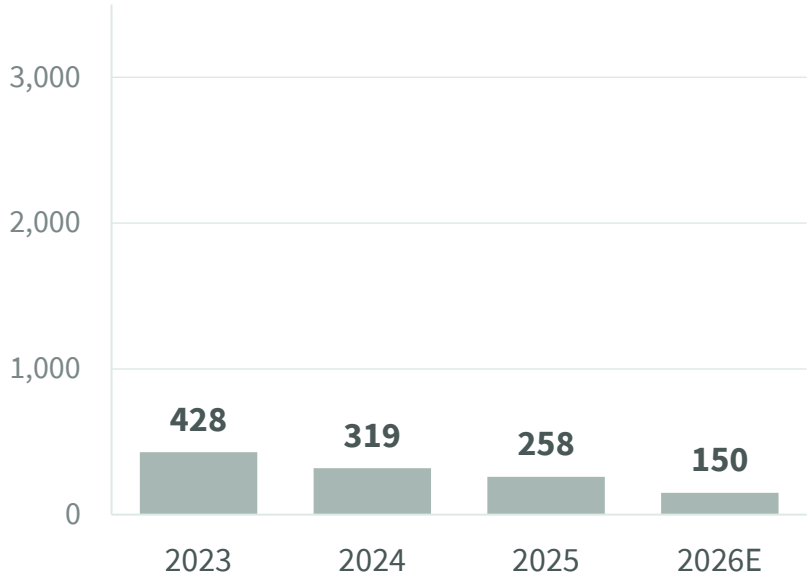
Volume CAGR: 73.7%

Revenue CAGR: 161.0%

3 Mt is reached in Year 6 at the historical volume CAGR

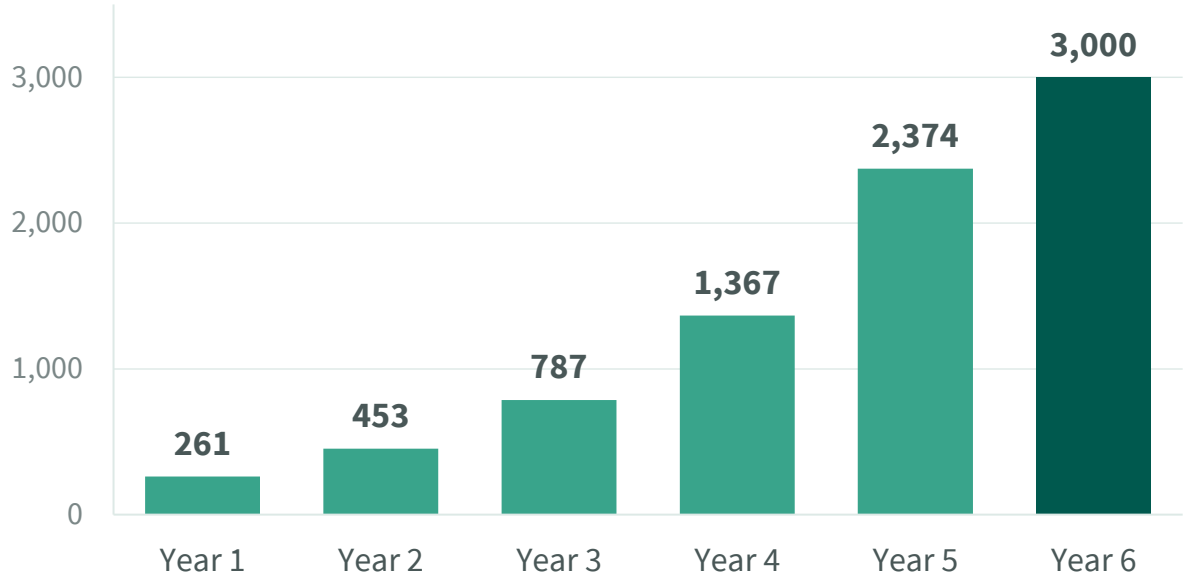
2027 remains open. The illustrative recovery clock starts only after the crisis reverses.

Recent volumes, thousand tonnes



Year 0 recovery base: 150.1kt

Recovery after the crisis, thousand tonnes



73.7% CAGR, then capped at 3.0 Mt

In full capacity: C$86.29m of illustrative EBITDA

3.0 million tonnes/year (2036 case). FX: C$1 = R$3.70 (BRL amounts ÷ 3.70).

C$ million	Full capacity
Net revenue	223.27
Production costs	(40.41)
Gross profit / margin	182.86 / 82%
SG&A (excl. freight and ECL)	(14.79)
Delivery freight	(77.03)
ECL (bad debt)	(4.76)
EBITDA / margin	**86.29 / 39%**
Depreciation & non-cash adj.	(3.65)
Net finance income	1.28
Profit before tax	83.92
Income tax	(28.66)
Net profit	**55.25**

C$862.9m

Enterprise value at 10x EBITDA

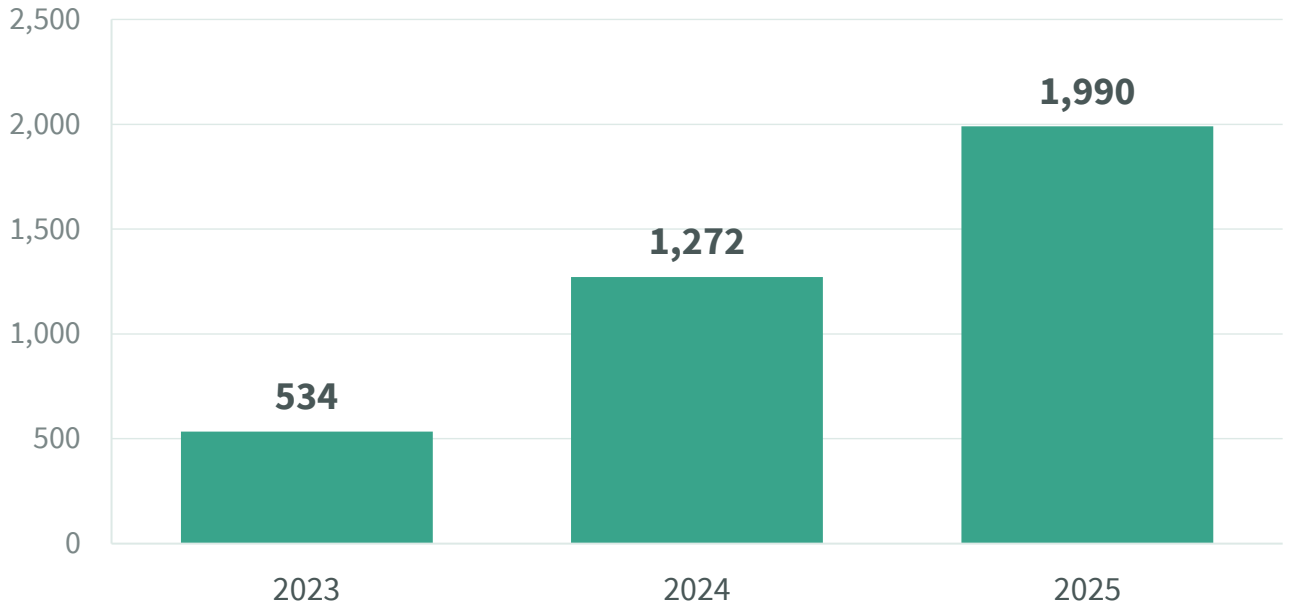
Illustrative equity value per share

Net debt in full capacity	C$ / share
C$0m	13.21
C$30m	12.75
C$60m	12.29

65.32m reference shares, incl. options and warrants.
Equity value = enterprise value less net debt.
Full-capacity value before time and risk discounting.

Credit stress remains high despite early relief

Brazilian agribusiness judicial-recovery filings rose sharply through 2025.



448

Q2 2026 filings, down 20.7% YoY

8.8%

Farm-individual loans overdue more than 180 days, Q1 2026

Brazil has precedents for substantial debt relief

Court-approved judicial recovery plans show large haircuts and long payment deferrals

Selected terms	AgroGalaxy[1]	Light[2]	Americanas[3]
	Farm inputs, confirmed 2025	Electric utility, confirmed 2024	Retail, confirmed 2024
Debt scale*	R$4.7bn at filing, Sep 2024	~R$11bn initial unsecured debt	~R$50bn claims, Dec 2023
Principal haircut	**85%**	**80%**	**70%**
Principal payment	3-year grace + 13 years 26 semiannual instalments	Single payment in year 15 from the 2024 closing	Bullet in January 2039 ~15 years from confirmation
Interest / correction	TR + 0.5% p.a.	IPCA, capitalised	TR only (BRL claims)
Creditor option	Unsecured Condition B	Non-electing creditors	Restructuring Option I

Verde's next step: long-term debt renegotiation

Preserve cash through the cycle while negotiating lower principal and longer maturities

* Selected creditor options, not whole-company haircuts. TR: reference index; IPCA: Brazilian CPI. Light and Americanas also include fresh capital or debt conversion. Verde's terms require creditor agreement.

Sources: [1] AgroGalaxy PRJ / AJ [2] Light SEC plan, §6.1.7 [3] Americanas English 1Q25 filings / PRJ, §6.2.5

Our team_



Felipe Paolucci – Chief Executive Officer

Mr. Paolucci is a finance and operations executive with more than 25 years of experience at multinational companies, including Unilever, Deloitte, Arysta—now part of UPL—and Verde AgriTech. He has spent more than 15 years in the agricultural sector, giving him a strong understanding of its market dynamics, operational challenges and financial cycles. He holds an MBA and a bachelor's degree in Management and Finance.



Hannah Oh – Director

Ms. Oh has a strong track record through commercial roles such as Head of Marketing Excellence in Asia at Bayer Crop Science and US biological division, Global Sales & Operations Lead, and as Head of International Engagements for Water, where she developed global partnerships for water conservation and global climate crises. As impact investor and technical advisor, she is deeply committed to fostering connections between ag/food and climate tech start-ups, philanthropic foundations, and impact capital. Currently, Ms. Oh is the co-founder of IXO, pioneers in digital technologies to bring transparency, integrity through high-definition impacts data, and outcome-focused impact investment strategies. Ms. Oh is an active board member, speaker, and author. She holds a Bachelor in Economics and Asian Studies from Macalester College; she also completed a course in Sustainability at the University of Cambridge. Ms. Oh was also recognized as one of Singapore's top 30 Women of Power in 2023.



Renato Gomes – Chairman of the Board

Mr. Gomes is co-Founder & President of Pix Force, ranked as Brazil's number one artificial intelligence startup, He is also co-Founder and a Board Director of Graphite Company of the Americas, which is developing a graphite mine and processing plant in Brazil. Mr. Gomes holds a degree in electronics and a law degree both from the Federal University of Minas Gerais (Brazil), a master's degree from the London School of Economics (U.K.) and a doctorate from Georgetown University (U.S.A.). Mr. Gomes is a qualified solicitor in New York, Portugal and Brazil.



Fernando Prezzotto – Director

Mr. Prezzotto is a serial entrepreneur focused on innovative solutions for agribusiness. In 2021 he was elected by Ernst & Young the entrepreneur of the year in Brazil. He is the founder and CEO of SEMPRE AgTech, a company focused on the genetic improvement of plants, on the research of transgenic events and on the creation of eco-friendly biopesticides. He is also the founder and CEO of Produce, a company that provides agricultural inputs and technical services to producers of all crops. He acts as a mentor and entrepreneur of Endeavor, an acceleration network for companies, present in over 40 markets around the world. He is an angel investor in multiple startups, with a focus on emerging markets. Mr. Prezzotto is also a farmer with ongoing agricultural production.

Thanks

verde
AGRITECH