Q2 2026
Investors Update

August 2026

verde AGRITECH

We are not good enough for you to invest if you:

Are risk averse.
Just want to make a quick buck.
Expect delayed growth so you can earn dividends in the near term.
Are looking for a traditional potash company.
Don't deal well with changes.
Don't understand the difficulties in developing technologies and markets for innovative products.

Join our journey if you:

Want to change the world into a better place.
Are looking for a real-world technology developing company.
Want to help Brazilian farmers protect the Amazon.
Believe that Verde can make you and the planet healthier.
Have watched or will watch the "Kiss the Ground" Netflix documentary.
Care about soil biodiversity.

If you are risk averse don't buy our stock. Don't rely on anything on this presentation.

This presentation contains certain forward-looking information, which includes but is not limited to, statements with respect to Verde AgriTech Ltd's (the Company's) strategy, the commercial production of Super Greensand®, K Forte®, BAKS® and Silício Forte® ("Products"), design and building of a manufacturing facility, receipt of environmental permits, and the generation of cash flow. Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements of the Company to differ materially from the forward-looking information. Material risk factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to, the failure to obtain necessary regulatory approvals, risks associated with the mining industry in general (e.g., operational risks in development, exploration and production; delays or changes in plans with respect to exploration or development projects or capital expenditures; the uncertainty of estimates and projections relating to production, costs and expenses, and health, safety and environmental risks), commodity price, demand for the products in Brazil, exchange rate fluctuations and other risk factors set out in the Company's most recently filed Annual Information Form under the heading "Risk Factors". Currently, the Products are commercially produced and sold in Brazil, but the Company has no concrete guarantee that it will be able to reach the sale of 25 million tonnes of Product in the market. Should commercial demand for the Products fail to develop, the Company's business model may not be appropriate. Accordingly, readers should not place undue reliance on such forward-looking information. Material factors or assumptions used to develop such forward-looking information include, but are not limited to, the demand for the Products in Brazil, the ability to secure necessary permits, the ability to secure financing, and other assumptions set out in the Company's current technical report. The Company does not currently intend to update forward-looking information in this presentation except where required by law. Total resources include all categories unless otherwise stated. The grades detailed in this presentation are conceptual in nature. The Company has filed on SEDAR a NI 43-101 compliant updated pre-feasibility study, published date May 26, 2022. All technical information should be reviewed according to this pre-feasibility study. Readers are cautioned not to rely solely on the summary of such information contained in this presentation and are directed to complete information posted on Verde's website (www.investor.verde.ag) and filed on SEDAR (www.sedar.com) and any future amendments to such. Readers are also directed to the cautionary notices and disclaimers contained herein. Potential investors should conduct their own investigations as to the suitability of investing in securities of Verde AgriTech Ltd.

Our Leadership Leam_

Our team_

Management Team

Reberth Machado– Chief Executive Officer

Mr. Machado is a Chemical Engineer and Senior Executive with almost 30 years of international experience across project management, technology and business development, production and operations, and executive leadership. His career spans Canada, Germany, the United States and Brazil, with experience across the pharmaceuticals, oil & gas, engineering and biofuels sectors.

Most recently, Mr. Machado served as Senior Manager, Corporate and Business Development at Steeper Energy, where he focused on commercialization opportunities in the renewable energy sector. Previously, he spent 12 years at Bioenergia do Brasil, including as Chief Executive Officer, where he led a major sugar-cane ethanol production facility in Brazil and oversaw plant operations, harvesting, farming and crop management.

Earlier in his career, Mr. Machado held business development and technology leadership roles at Sherritt International in Canada and ThyssenKrupp Uhde GmbH in Germany. At ThyssenKrupp Uhde, he was part of the executive team responsible for developing the company's operations in the United States.

Mr. Machado holds a B.Sc. in Chemical Engineering from the State University of Maringá, an MBA from the University of Alberta, and an Advanced Management Degree from Harvard Business School.

Marcus Ribeiro – Chief Revenue Officer

Mr. Ribeiro was acclaimed as one of the top three sale managers in Brazil for two consecutive years due to his outstanding results as Sales Manager at Timac Agro. He was responsible for the agricultural bio-inputs and fertilizers for six years. He led the Agrivalle branch, providing national and international markets with transformative and sustainable solutions. His portfolio included a robust range of specialty fertilizers, biological products, adjuvants, inoculants, and additives, with a particular focus on the states of Mato Grosso and Minas Gerais.

Felipe Paolucci – Chief Financial Officer

Mr. Paolucci is a finance and operations executive with more than 20 years of experience at multinational companies, including Unilever, Deloitte, Arysta—now part of UPL—and Verde AgriTech. More than 15 years of his career have been dedicated to the agricultural sector, giving him a strong understanding of its market dynamics, operational challenges and financial cycles. He holds an MBA and a bachelor's degree in Management and Finance.

Investment Highlights_

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Investment highlights_

1. **De-risked asset base:** more than R$500 million already deployed in plants, infrastructure, technology and R&D.
2. **ZERO CAPEX:** CAPEX fully deployed, establishing a current production capacity of up to 3 million tons per year, with potential to generate C$70.1 million of EBTIDA.
3. **Scalable Project:** 5.9 billion tonnes of resources-/Multi-generational mineral resources enable substantial future expansions, ensuring long-term project viability and scalability.
4. **In the heart of Brazil's agricultural sector:** the mine, plants, and R&D are located in São Gotardo Minas Gerais, Brazil, adjacent to a major food-producing region.
5. **End-to-end control:** 100% vertically integrated from owned resources to processing, R&D and commercialization, without critical external raw-material suppliers.
6. **Specialty Fertilizers for Sustainable Agriculture:** Offering tailored solutions that support sustainable farming practices.
7. **Carbon Avoidance:** Reducing farmers' CO_2 emissions through a sustainable production process with a minimized carbon footprint.

The full value chain is already in place_

More than R$500 million deployed across a 100% vertically integrated platform, with 3.0 Mtpa installed and no additional capex required for installed capacity.

OWN MINERAL RESOURCE
5.9 Bt resource base secures raw material for generations.

PLANT 1
0.6 Mtpa of installed production capacity.

PLANT 2
2.4 Mtpa installed — bringing total capacity to 3.0 Mtpa.

IN-HOUSE R&D
Laboratories, agronomy and product development under Verde's control.

MARKET VALIDATION
Field validation and commercialization close to Brazil's agricultural core.

100% vertically integrated — from mine to market — with no dependence on external raw-material suppliers.

Verde is inside Brazil's potash market_

verde AGRITECH TSX: NPK

15 Mt Brazilian KCl demand each year
≈90 Mt equivalent demand for K Forte
5.9 Bt total resource base
70+ yrs estimated coverage at current demand

Commercial coverage is concentrated in states that represent 85% of Verde's identified sales annual potential.

PRIORITY MARKETS

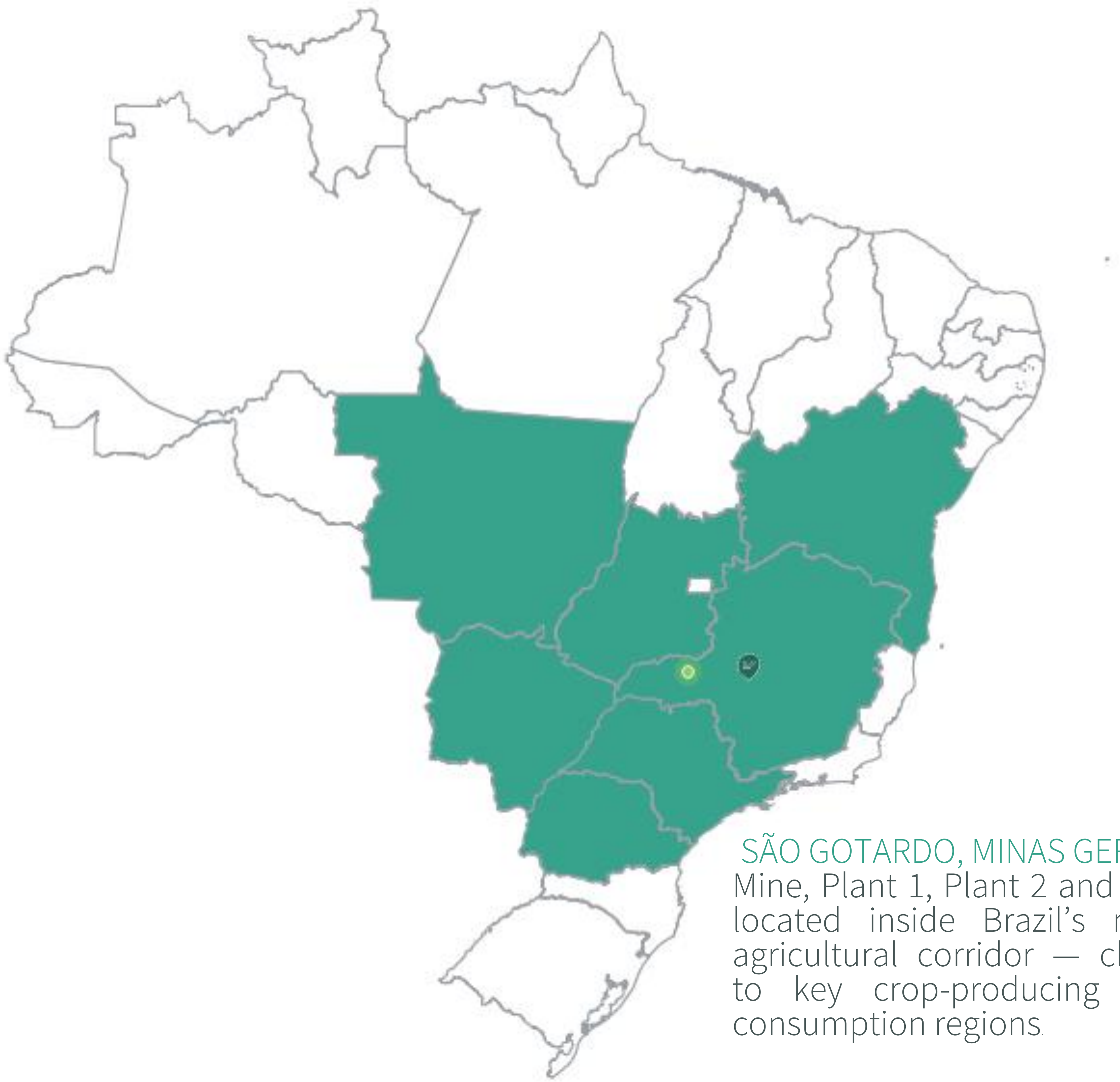
67.2 Mt

potential sales volume in 2026

SP, MG, MT, MS, GO, PR and BA

Annual Potential concentration

Focus markets **67.2 Mt** Other markets **11.5 Mt**



SÃO GOTARDO, MINAS GERAIS
Mine, Plant 1, Plant 2 and R&D located inside Brazil's main agricultural corridor — closer to key crop-producing and consumption regions

- Key Management and commercial location
- Verde's mines and Production Plants

Sources: Verde AgriTech corporate presentation and disclosures. Market equivalence and 70+ year runway are company estimates based on current demand.

Potential economics at fully installed production capacity_

(C$'million)	3.0 Mtpy (100% capacity)
Net Revenue[1]	**202.3**
Production costs	(36.5)
Gross Profit	165.7
Gross Margin	82%
SG&A	(17.5)
Product delivery freight expenses	(77.3)
EBITDA	**70.85**
EBITDA %	**35%**
Depreciation and Amortization	(3.7)
Interest Income/Expense	(5.9)
Net Profit before tax	61.1
Income tax	(20.7)
Net Profit	**40.3**
Earning Per Share	0.7

Assumptions:

- Average Brazilian Real to Canadian dollar exchange rate: C$1.00 = R$3.7.
- Average Brazilian Real to US dollar exchange rate: US$1.00 = R$5.10.
- Average KCl CFR Brazil price: US$390.
- Average Crude Oil price: US$85.
- Products sales mix: 90% Kaapy®, 10% of Special Products® .
- Sales channels mix: 10% of sales made by distributors and 90% made by direct sales.
- Weighted average market share: 3.8%.
- ZERO CAPEX required.

"The Product" refers to the Company's low carbon **multi-nutrient potassium specialty fertilizer** designed to enhance soil health and plant nutrition.

Macroeconomic and Market Overview_

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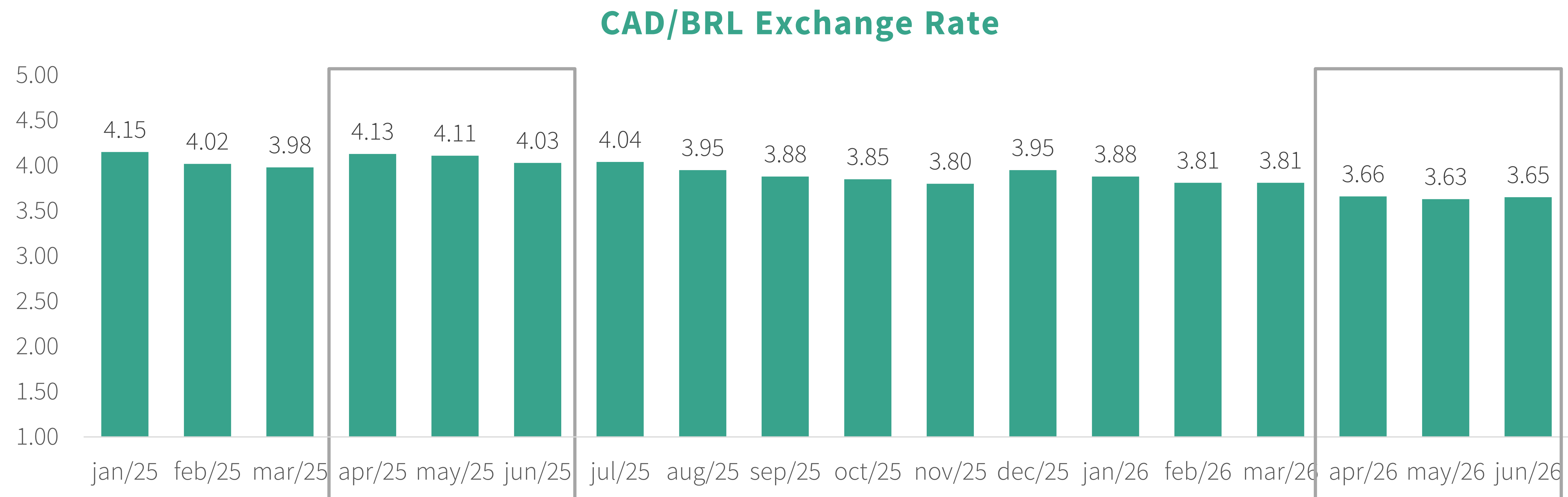
Brazilian economic scenario_

- The Central Bank of Brazil reduced the Selic rate to 14.25% in June and further to 14.00% after quarter-end in August.

- The reductions had not yet translated into a broad improvement in credit availability or working-capital conditions for growers, distributors and cooperatives.

- The Canadian dollar averaged R$3.74 in Q2 2026, compared with R$4.08 in Q2 2025. As of August 13, 2026, C$1.00 = R$3.72.



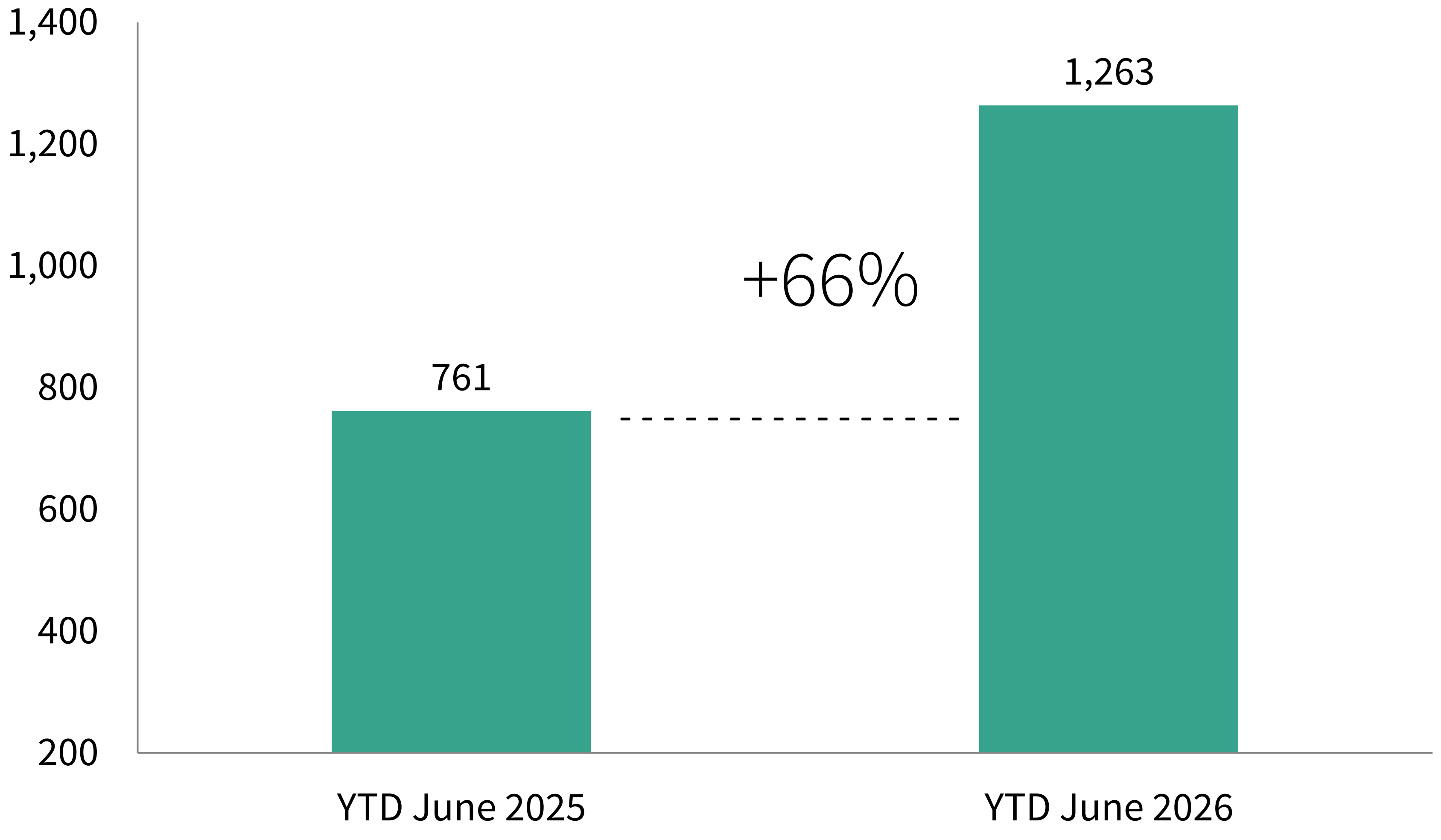
Sources: Brazil Central Bank and market exchange-rate data

Brazilian agricultural market_

- Sector credit quality also deteriorated, with a record 1,263 Brazilian agricultural businesses in judicial reorganization at the end of June 2026, up 66% from the end of June 2025.

- The election year and El Niño forecasts added planning uncertainty, reinforcing Verde's discipline in credit approval, pricing and account selection.

Agribusiness judicial recovery requests



Sources: Conab, Reuters, CNA/Senar, MDIC/Comex Stat, Acerto Limited, CEPEA/ESALQ, INMET and Poder.

Crisis in the agricultural market _

CNN BRASIL MONEY

Raízen has an out-of-court restructuring plan approved by the São Paulo Court.

The decision makes effective the restructuring of approximately R$ 61.4 billion in the company's financial debts.

Creditors approve judicial reorganization plan for the AgroGalaxy group.

10/07/2026

Lavoro prepares to file for bankruptcy protection.

A group from Patos de Minas ranks 2nd among the 10 largest agribusiness companies undergoing judicial reorganization.

According to a report by Metrópoles, the company has accumulated liabilities totaling R$ 2.15 billion.

IM Business

Business | Debts

Prime Group, an agribusiness company, files for bankruptcy protection with debts of nearly R$ 800 million.

Judicial reorganization in the agricultural sector grew 66% in one year in the country.

According to Monitor RGF-Bizdoc, which now includes micro-producers, there were 1,263 processes at the end of the first half of 2026.

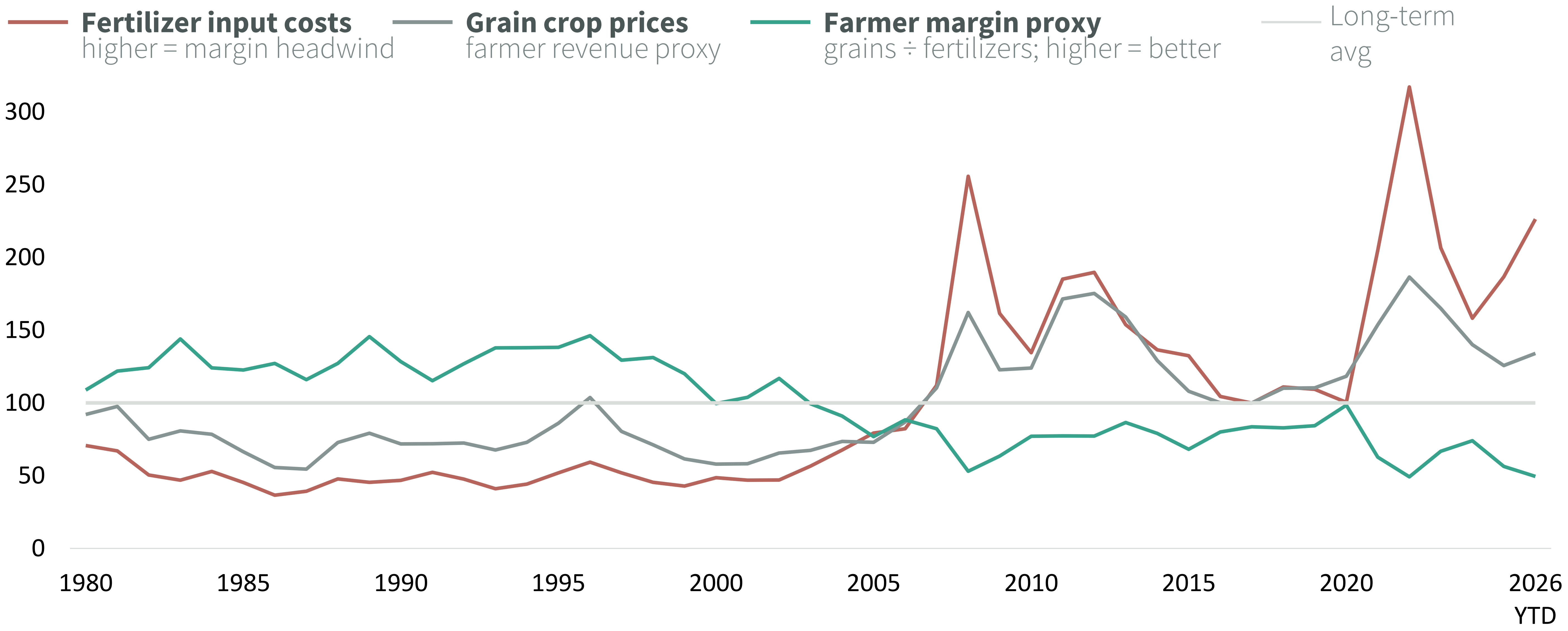
Sources: CNN Money, BrasilAgro, InfoMoney, AgFeed, Patos Já and Globo Rural (2025–2026)

Ag cycles: input shocks squeeze margins_

World Bank monthly indices from 1980 to 2026 show the current downturn as a recurring input/crop-price squeeze: fertilizers rose again while grain prices remain below the 2022 peak.

Input costs vs. crop prices vs. farmer margin proxy

All series indexed to 1980–2026 average = 100 · annual averages · 2026 = Jan–Jul YTD



Historical squeeze cycles

2023–26 CURRENT DOWNTURN

50 farmer margin proxy in 2026 YTD

Nearly the same stress level as the 2022 low; 100 = long-term average.

Fertilizer costs — **226**
+43% vs. 2024 average; renewed input-cost pressure.

Grain prices — **134**
Still 28% below the 2022 peak in this index.

Margin proxy — **50**
Lower value means fertilizer is less affordable vs. crops.

TAKEAWAY

Agro cycles compress margins. The current cycle has been a margin-squeeze since 2023; timing remains uncertain, but the historical pattern supports a recovery framing.

Sources: World Bank Commodity Price Data / Pink Sheet monthly indices, updated Aug. 4, 2026; World Bank fertilizer affordability methodology; Reuters market context. Full links on next slide.

Q2 2026 results_

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Q2 2026 Financial Highlights_

- Revenue in Q2 2026 was $3.4 million compared with $4.8 million in Q2 2025 and sales volume totaled 46,709 tons in Q2 2026 compared with 80,354 tons in Q2 2025. Excluding product delivery freight revenue, average revenue per ton increased to $40 from $38.

- Unit profitability remained resilient, with average gross profit per ton, excluding product delivery freight, increasing to $23 from $22 in Q2 2025, even in a lower-volume environment.

- Sales and marketing and general and administrative expenses decreased by 10% in Q2 2026 compared with Q2 2025.

- EBITDA before non-cash events was $(1.2) million in Q2 2026 compared with $(0.2) million in Q2 2025.

- Net loss was $(3.6) million in Q2 2026 compared with a net loss of $(2.4) million in Q2 2025.

- As of June 30, 2026, the Company held $4.1 million in cash and $5.7 million in short-term receivables, compared with $2.4 million and $8.2 million, respectively, as of June 30, 2025.

Q2 2026 Financial and Operational Results_

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All amounts in CAD $'000	Q2 2026	Q2 2025	% Δ	2026 YTD	2025 YTD	% Δ
Tons sold '000	47	80	(41%)	74	128	(42%)
Average Revenue per ton sold $$	73	60	22%	69	60	15%
Average Production cost per ton sold $	(17)	(16)	6%	(20)	(16)	25%
Average Gross Profit per ton sold $ s	56	44	27%	49	44	11%
Gross Margin	77%	73%	N/A	71%	73%	N/A
Revenue	3,425	4,800	(29%)	5,102	7,652	(33%)
Production costs	(816)	(1,316)	(38%)	(1,458)	(2,073)	(30%)
Gross Profit	2,609	3,484	(25%)	3,644	5,579	(35%)
Gross Margin	77%	73%	N/A	71%	73%	N/A
Sales and marketing expenses	(751)	(891)	(16%)	(1,478)	(1,742)	(15%)
Product delivery freight expenses	(1,559)	(1,733)	(10%)	(2,184)	(2,848)	(23%)
General and administrative expenses	(1,003)	(1,048)	(4%)	(2,036)	(2,098)	(3%)
Allowance for expected credit losses	(518)	6	(N/M)	(542)	(507)	7%
EBITDA	(1,222)	(182)	(N/M)	(2,596)	(1,616)	61%
Share Based and Bonus Payments (Non-Cash Event)	(34)	(72)	(53%)	(102)	(233)	(56%)
Depreciation/Amortisation	(862)	(772)	12%	(1,684)	(1,546)	9%
Operating Profit after non-cash events	(2,118)	(1,026)	(N/M)	(4,382)	(3,395)	29%
Interest Income/Expense	(1,514)	(1,394)	9%	(2,978)	(2,802)	6%
Net Profit before tax	(3,632)	(2,420)	50%	(7,360)	(6,197)	19%
Income tax	(5)	(6)	(17%)	(6)	(10)	(40%)
Net Profit (Loss)	(3,637)	(2,426)	50%	(7,366)	(6,207)	19%

Operational summary_

All amounts in CAD $'000	Q2 2026	Q2 2025	% Δ	2026 YTD	2025 YTD	% Δ
Tons sold '000	47	80	(41%)	74	128	(42%)
Average Revenue per ton sold $	73	60	22%	69	60	15%
Average Production cost per ton sold $	(17)	(16)	6%	(20)	(16)	25%
Average Gross Profit per ton sold $	56	44	27%	49	44	11%
Gross Margin	77%	73%	N/A	71%	73%	N/A

Operational summary – excluding freight revenue_

All amounts in CAD $'000	Q2 2026	Q2 2025	% Δ	2026 YTD	2025 YTD	% Δ
Average revenue per tonne sold $	40	38	4%	39	38	5%
Average production cost per tonne sold $	(17)	(16)	6%	(20)	(16)	25%
Average Gross Profit per tonne sold $	23	22	2%	19	22	(10%)
Gross Margin	57%	58%	N/A	49%	57%	N/A

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TSX: NPK

Sales, general and administrative expenses_

All amounts in CAD $'000, except percentages	Q2 2026	Q2 2025	% Δ	2026 YTD	2025 YTD	% Δ
Sales expenses						
Sales and marketing expenses	(663)	(756)	(12%)	(1,305)	(1,524)	(14%)
Fees paid to sales agents	(88)	(135)	(35%)	(173)	(218)	(21%)
Total Sales expenses	(751)	(891)	(16%)	(1,478)	(1,742)	(15%)
General expenses						
General administrative expenses	(579)	(745)	(22%)	(1,258)	(1,482)	(15%)
Legal, professional, consultancy and audit costs	(271)	(176)	54%	(477)	(361)	32%
IT/Software expenses	(124)	(118)	5%	(259)	(234)	11%
Taxes and licenses fees	(29)	(9)	(N/M)	(42)	(21)	100%
Total	(1,003)	(1,048)	(4%)	(2,036)	(2,098)	(3%)

August/2026

Q&A_

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August/2026

Thank you_

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