

Reserves and resources



Strategic location, No Capex Required

- Our reserves are situated in São Gotardo, Minas Gerais state, Brazil, adjacent to a major food-producing region.

Map Captions

- Verde's operations
Mine pits, 2 operating plants, +1 to be built
- Agricultural market
Proximity to key core potash consumption market

1- See NI 43-101 Pre-Feasibility Study. Combined measured and indicated mineral resource of 1.47 billion tons at 9.28% K₂O and an inferred mineral resource of 1.85 billion tons at 8.60% K₂O (using a 7.5% K₂O cut-off grade). QP for mineral resource: Bradley Ackroyd. Proven and Probable reserves 1,297.66 9.19% K₂O grade. QP for mineral reserve: Beck Nader.

6 benefits of our products



Improves productivity continuously

Proven results of high agronomic efficiency

Improves crop quality

Complete nutrition from planting to harvest that enhances the overall quality of the crop

Increases the value of your assets

Improves soil structure and longevity, promoting the development of microorganisms and nutrients over time

Reduces the farmer's risk

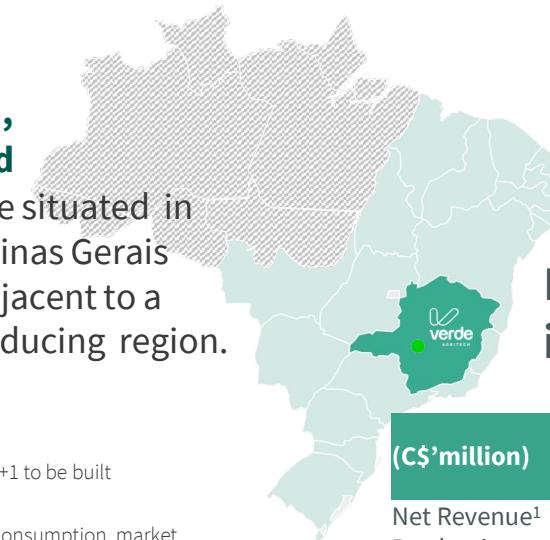
The presence of silicon increases plant resistance, reducing risks caused by abiotic and biotic stresses

Optimizes management

May allow for reduced installment applications

Reduces carbon footprint

The use of our products can lead to a reduction of up to 73% (incl. freight) in carbon footprint compared to conventional fertilizers



Potential economics at fully installed production capacity

	3.0 Mtpy (100% capacity)
(C\$'million)	
Net Revenue ¹	223.3
Production costs	-37.3
Gross Profit	186.0
Gross Margin	83%
SG&A	-17.6
Product delivery freight expenses	-90.0
EBITDA	78.3
EBITDA %	35%
Depreciation and Amortization	-3.5
Interest Income/Expense	-5.2
Net Profit before tax	69.6
Income tax	-23.7
Net Profit	46.0
Earning Per Share	0.87

TBA
by
Felipe

Assumptions:

- Average Brazilian Real to Canadian dollar exchange rate: C\$1.00 = R\$4.0.
- Average Brazilian Real to US dollar exchange rate: US\$1.00 = R\$5.50.
- Average KCI CFR Brazil price: **US\$350**.
- Average Crude Oil price: US\$70.
- Products sales mix: 90% K Forte®, 10% of BAKS®.
- Sales channels mix: 10% of sales made by distributors and 90% made by direct sales.
- Sales volume mix: CIF 75% and FOB 25%.
- Weighted average shipping cost per ton of product: \$46.
- Weighted average market share: 4%.
- ZERO CAPEX required.

Disclaimers

We are not good enough for you to invest if you:

Are risk averse.

Just want to make a quick buck.

Expect delayed growth so you can earn dividends in the near term.

Are looking for a traditional potash company.

Don't deal well with changes.

Don't understand the difficulties in developing technologies and markets for innovative products.

Join our journey if you:

Want to change the world into a better place.

Are looking for a real-world technology developing company.

Want to help Brazilian farmers protect the Amazon.

Believe that Verde can make you and the planet healthier.

Have watched or will watch the *Kiss the Ground* Netflix documentary.

Care about soil biodiversity.

If you are risk averse don't buy our stock. Don't rely on anything in this presentation.

This presentation contains certain forward-looking information, which includes but is not limited to, statements with respect to Verde AgriTech Ltd's (the Company's) strategy, the commercial production of Super Greensand®, K Forte®, Silício Forte®, TK47 and Alpha ("Products"), design and building of a manufacturing facility, receipt of environmental permits, and the generation of cash flow. Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements of the Company to differ materially from the forward-looking information. Material risk factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to, the failure to obtain necessary regulatory approvals, risks associated with the mining industry in general (e.g., operational risks in development, exploration and production; delays or changes in plans with respect to exploration or development projects or capital expenditures; the uncertainty of estimates and projections relating to production, costs and expenses, and health, safety and environmental risks), commodity price, demand for the products in Brazil, exchange rate fluctuations and other risk factors set out in the Company's most recently filed Annual Information Form under the heading "Risk Factors". Currently, the Products are commercially produced and sold in Brazil, but the Company has no concrete guarantee that it will be able to reach the sale of 25 million tonnes of Product in the market. Should commercial demand for the Products fail to develop, the Company's business model may not be appropriate. Accordingly, readers should not place undue reliance on such forward-looking information. Material factors or assumptions used to develop such forward-looking information include, but are not limited to, the demand for the Products in Brazil, the ability to secure necessary permits, the ability to secure financing, and other assumptions set out in the Company's current technical report. The Company does not currently intend to update forward-looking information in this presentation except where required by law. Total resources include all categories unless otherwise stated. The grades detailed in this presentation are conceptual in nature. On May 26, 2022, the Company filed an updated Pre-Feasibility Study on SEDAR. All technical information should be reviewed according to this Pre-Feasibility Study. Readers are cautioned not to rely solely on the summary of such information contained in this presentation and are directed to complete information posted on Verde's website (www.investor.verde.ag) and filed on SEDAR (www.sedar.com) and any future amendments to such. Readers are also directed to the cautionary notices and disclaimers contained herein. Potential investors should conduct their own investigations as to the suitability of investing in securities of Verde AgriTech Ltd.